

lucityuniversity

lucity + crystal reports

Designed for people who are responsible for developing and enhancing Lucity reports using Crystal Reports, this two- or four-day class will cover all the intricacies of the relationship between your Lucity data and Crystal Reports.

beginner course

date: April 4 - 5, 2016

cost: \$900 per person

advanced course

date: April 6 - 7, 2016

cost: \$900 per person

discounted cost to attend both courses: \$1600

The beginning class will teach the basics of using Crystal Reports to modify and create simple to moderate level reports.

Prerequisites

- Crystal Reports experience is not necessary.
- Knowledge and comfort within a Windows environment.
- Familiarity with Lucity database tables, fields and records.
- Current (or future) rights to access the Lucity databases.
- Current (or future) rights to modify and add new reports.

Class Goals

- > Make a copy of a report keeping the report pointed correctly to the data
- > Report revisions:
 - Add and remove fields
 - Add and remove report sections
 - Format fields
 - Add and link tables
 - Add text
 - Report options: setup
 - Conditional formatting
- Use formulas
 - + Date/Time Fields
 - + Concatenate fields
- Inserting a picture (company logo)
- Sort
- Group
- Summaries
- Parameters (user query)
- Section Expert
- > Create a new report from scratch
- > If time allows: subreports

The advanced class will familiarize the user with some of the more challenging aspects of the Crystal Reports software and then address some of the special Lucity interactions with Crystal.

Prerequisites

- Familiarity with basic design techniques of Crystal Reports, including the Select Expert for record selection, Section Expert and the Insert Group options.
- Proficiency in the topics covered in the Beginning class.

Class Goals

- > Use Subreports
 - Linked
 - Unlinked
 - Passing parameters to the subreport
- > Adding Comment Sections
- > Graphic Reports
- > Cross tabs
- > Percentage
- > Running totals
- > Repointing Data
- > Linking Work Orders and Requests
- > Variables (esp. as used with Work reports)
 - Secure fields
 - Passing data to the main report
- > Using Asset Inventory Numbers
- > Child and Grandchild grids
- > Commands
- > Web reports / Dashboard reports

system requirements: Windows 7
8 GBs of RAM
80 GBs of free disk space

location: Lucity Headquarters
10561 Barkley, Suite 100
Overland Park, KS 66212

register now! blog.lucity.com

* Lucity requires a minimum of 3 attendees for the training to be held. Space is limited!